

RELEASE NOTE

Version 2026.8.0

Release note EN - Performance Watcher 3.0

Story

PWA-1012 – Ability to adjust performance in a report

This ticket concerns the ability to temporarily adjust the performance displayed in a report, within the limits of a defined modification range.

PWA-1522 – Analysis (portfolio/fund) > Integrate Boxplots

This ticket covers the integration of the Boxplots module into the portfolio and fund analysis page.

PWA-1535 – Dashboard > Creation of quartile table blocks (performance, volatility, weather)

This ticket covers the creation of three analysis widgets in the form of quartile tables (performance, volatility, weather) in the Dashboard.

PWA-1536 – Analysis (All) > Creation of a section integrating a "Full Analysis Table"

This ticket covers the creation of a new "Full Analysis Table" section in the Analysis page, integrating a table with exports, advanced filtering, value or quartile view, and alignment with cumulative charts.

PWA-1537 – Analysis (All) > General improvement of the Analyses page (glossary + show/hide sections)

This ticket covers the improvement of the user experience on the Analyses page, with the addition of a navigation glossary in the side menu, the ability to show or hide sections (with saved preferences), and the inclusion of these settings in PDF report printing.

PWA-1538 – Analysis (Composite) > Creation of a quartile analysis block for the community and the composite

This ticket covers the creation of a quartile analysis block for the community and composites, positioned below the boxplots in the peer analysis section.

PWA-1612 – Analysis > Peer Analysis Block > Extend the legend below Peer Comparison and List View

This ticket covers extending the "Peer Analysis" block legend (below "Peer Comparison" and "List View") across the full page width, in order to ensure complete display of filters without horizontal scrolling, particularly on small screens.

PWA-1653 – Alerts > Creation of a "Read / Unread" column + Addition of an instrument search filter

This ticket covers the addition of a "Read / Unread" column in the alert notification list, as well as the integration of an instrument search filter.

PWA-1656 – Remove the Internal ID from the platform's quick search system

This ticket covers the removal of the Internal ID from the platform's quick search system, in order to prevent portfolios from appearing unintentionally when searching by numerical identifier.

PWA-1663 – Analysis > Peer Analysis > Table > Integrate image extraction only

This ticket covers the integration of the image extraction feature (download and copy to clipboard) for the peer analysis table, enabling the export of a complete image of the table including all rows.

PWA-1667 – Dashboard > Creation of a template: Periodic

This ticket covers the creation of a new "Periodic" dashboard template comprising two sections (periodic and compounded performance/volatility) with eight full-width tables.

PWA-1679 – CE > Modification of the absolute colour system for volatility

This ticket covers the modification of an absolute colour system for volatility in the Calculation Engine, with fixed thresholds defining coloured zones (from dark blue to red according to the volatility level), applied to the "absolute" and "compounded absolute" columns of dashboard and analysis page tables.

Bug

PWA-1649 – Alerts > Display issue in the legend for the event filter

PWA-1674 – Job error in production without log

PWA-1676 – Alerts > Duplicate in the alert trigger text